# WELCOME

at Bauwerk Parquet

We are pleased to welcome all guests and visitors. Let yourself be inspired. Get some interesting Information and find out something new, exciting and useful About a fascinating product and a unique brand!

One strong brand.

Different market strategies.

Lesson learned: Poland and Romania.



# Bauwerk Boen Group.





1'700 employees worldwide

26 different nationalities

47% women employed

Bauwerk Our vision.

# We enable people to consciously create their living spaces







# Bauwerk \_ Our promise.



### Healthy living

Bauwerk uses healthy materials to manufacture wooden floors that guarantee ultimate well-being in your personal living environment.



### Swiss tradition

Bauwerk, a Swiss company with a long tradition, has been applying its skills, precision and passion to manufacturing top-quality wooden floors since 1935.

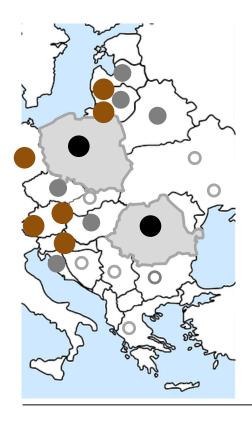


### Bauwerk quality

Bauwerk quality guarantees highest standards which are sustained by four pillars: development, production, customer service and floor laying service.

# CEE countries.

### Our engagement and market priorities.



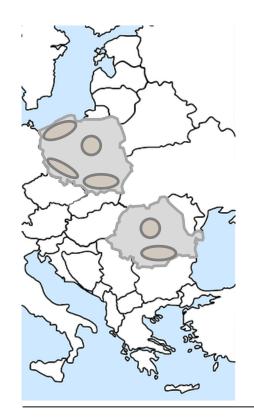
- Bauwerk Locations in this area.
  Show rooms and / or production sites
- First priority in the CEE countries.

  Poland and Romania
- Second priority:
  Where we have own productions:
  Croatia, Latvia / Lithuania
  But also e.g. Bulgaria, Cech or Hungary
- O Third priority
  Other selected countries.

# Poland, Romania

### Starting position.





### Finding out the key market figures.

Buying power, market volumes and split per "kind of building"
Quality standards, construction norms or the level of educations
Competition: The positioning and strength, quality and services
Ways of distribution, positioning on the market—

**Evaluating the market needs** 

Design aspects, technical basics and requirements, etc.

Finding the most convenient Bauwerk partners.

Company profile and values, visions, education, positioning → Decision

- 1. Locate areas with high buying power: Statistics, Internet, internal sources
- 2. Finding properly out the market needs: Field and desk researches
- 3. Knowing the general market system and positioning of the competition.

# Poland, Romania Realistic targets.





### Is a "premium provider" positioning realistic?

- Based on the existing price structures and levels of our target groups
- More than enough USPs or the **right partner** to follow this target

### **Definition of the target groups**

- Architects as influencer
- Investors and house builders

## Local producers Import from Asia etc

### **Definition of the volumes**

- Per product and target groups
- Volumes x average sales prices = total turn over

- Set a REALISTIC target based on the needs of the premium market
- *Fix the targets together with your partner(s)*
- 3. Clear commitment of the partner to follow this way and to reach the targets

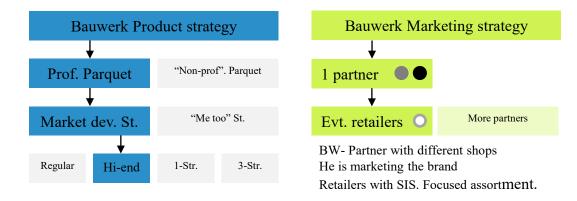
# Poland

### Strategy: to reach the targets.



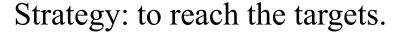


### The strategy: Opportunities and decisions



- 1. Following STRICTLY the focus assortment and strategic USPs
- 2. Having the focus on the defined strategic areas (with high buying power)
- 3. And having the activities focused on the defined target groups

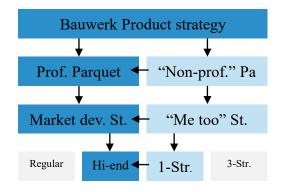
# Romania







### The strategy: Opportunities and decisions





Several partners on different levels. Different strategies and wider assortment to market - following the partner focus

- 1. Individual **product** strategies per partner (because more partners)
- 2. Having the focus on the defined strategic areas (with high buying power)
- 3. Different target groups due to different partners

# Poland, Romania

Strategy: impressions.



Bauwerk Product strategy: Focus on High-End-Products







Bauwerk Marketing strategy
SIS solutions to penetrate the brand

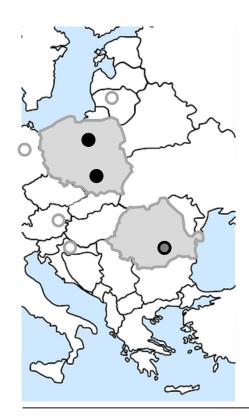






# Poland, Romania Marketing-Plan: following the strategy.





#### **Product focus:**

- Following our strategy

#### **Price levels:**

- Market oriented per product group to reach the targets

#### General promotion

- Tools per customer journey touch point

#### **Promotion: SIS and Trade shows**

- PL: Warsaw Home. Katowice 4 design days (one partner)
- RO: only local trade shows (following diff. partners)
- Individual SIS solutions; to penetrate the brand to end users

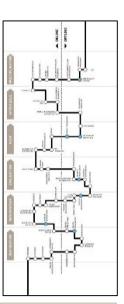
#### **Promotion: Digital actions**

Website Bauwerk, Micro sites, social medias. Etc.

#### Trainings and visits of key players

Trainings, product and service updates, binding the actors

- All marketing actions have to be based on the strategy
- *The marketing budget is related to the targeted turn over (not more)*
- 3. The partner has to invest together with Bauwerk. That is partnership!



# Poland, Romania

### Key actions: impressions.



Trade shows: Penetrate the brand. Social programs are important!







Trainings and visits in the Bauwerk Show rooms e.g. in Berlin or Vienna









That now is the final chart ©

I am looking forward now to having interesting inputs and discussions together with you!

